**INTEREST RATES MARKET NOTICE**

**Date: 6 February 2017**

**Subject:** Tap Issue

***(STANDARD BANK OF SA LTD –“SBS21”)***

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The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD,** with effect from 7 February 2017 under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 294,000,000.00

**Total Amount Following Tap Issue** R 1,551,000,000.00

**Bond Code** SBS21

**Nominal Issued** R 294,000,000.00

**Issue Price** 101.9183217%

**Coupon** 9.183% (3 Month JIBAR as at 15 February 2016 of 6.983% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 May 2026

**Books Close Date(s)** 5 August, 5 November, 5 February, 5 May

**Interest Payment Date(s)** 15 August, 15 November, 15 February, 15 May

**Last Day to Register** By 17:00 on4 August, 4 November, 4 February, 4 May

**Issue Date** 7 February 2017

**Date Convention** Following

**Interest Commencement Date** 15 May 2012

**First Interest Date** 15 August 2012

**ISIN No.** ZAG000095373

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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